

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ แรงหนุนจากไจซิน/เอสแอนด์พี โกลบอล เปิดเผยผลสำรวจดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคบริการเดือนพ.ค. ของจีนอยู่ที่ระดับ 57.1 เพิ่มขึ้นจากระดับ 56.4 ในเดือนเม.ย. ในขณะที่ธนาคารกลางออสเตรเลีย (RBA) ประกาศขึ้นอัตราดอกเบี้ยนโยบายอีก 0.25% สู่ระดับ 4.10% สวนทางกับที่ตลาดคาด โดยมีเป้าหมายที่จะกดดันเงินเฟ้อให้กลับเข้าสู่เป้าหมายของธนาคารกลางออสเตรเลีย

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ แรงหนุนจากหุ้นกลุ่มพลังงานและโรงกลั่นที่ปรับขึ้นตามราคาน้ำมันดิบ หลังซาอุฯ ปรับลดกำลังการผลิตเพิ่มอีก 1 ล้านบาร์เรล/วัน มีผลในเดือนก.ค. แต่อย่างไรก็ตามยังมีแรงขายหุ้นโรงไฟฟ้า GULF, GPSC, BGRIM จากการลดความเสี่ยงจากนโยบายของพรรคร่วมรัฐบาล รวมทั้งกลุ่มการเงินและลิสซิ่ง จากกระแสข่าวว่าธปท. กำลังหารือกับสมาคมธุรกิจเข้าซื้อ เพื่อเข้ากำกับดูแลธุรกิจเข้าซื้อรถยนต์ รถจักรยานยนต์ คาดว่า จะมีผลบังคับในวันที่ 1 พ.ย. นี้ หลัก ๆ เพื่อแก้ไขหนี้ครัวเรือน/GDP ที่ระดับ 88%

### การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ติดกลับไม่ข้าม 1530-1,540 จุด แนะนำ ขาย เพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นแนะนำซื้อ MASTER, MOSHI



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ติดกลับไม่ข้ามแถว ๆ 930 จุด ยังดูอ่อนค่าน่าจะถอยกลับลงไปตั้งหลักแถว ๆ 917 จุดได้

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 930-917 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
- Take Profit:** Target price has been attained. Look to accumulate at lower levels
- Sell:** Share price may fall by more than 10% over the next 12 months
- Not Rated:** Stock is not within regular research coverage

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